



Happy New Year!

Guess What?

We are hitting 25 years in business! Save May 11, 2019, because we are going to party like its 2019! More info to follow...



Below are important items for 2019 tax returns...

Remote Returns Available

- **Send all documents - via mail, email, or upload to our secure online portal. Any documents received after April 1st, 2019 are subject to an automatic extension**
- **We stay in contact throughout the tax return preparation, then finalize with you by phone. You may sign electronically, and have your return downloaded to your computer from our secure portal**
Fast, Easy & Secure!



Appointments

***Please make your appointment after you have received all of your documents.**

You can make your appointment by:

- Phone: 714-744-4077
- Email: info@quiktaxservices.com
- Website: <http://www.quiktaxservices.com/contact/request-appointment>



Policies/Deadlines

- IRS requires you to furnish your **Driver's License** or **State ID**, both spouses' ID's are required for a joint return (Please bring an enlarged copy if actual ID is not present)
- **Form 1095 A, B or C** is required if you had health insurance at any time in 2018

- **Appointment cancellations** with less than 24 hrs notice will be charged \$75
- **Tax Returns are available** within the **Client Portal** for 1 year, then they are available by email request

Client Portal

Your previous year's tax return is available in your secure client folder. Click the image below to login

Payments

Payment is due at time of service - tax returns will not be filed until payment is received. We **accept cash, checks, Venmo (free) & major credit cards** (5% convenience fee)

Referrals

Thank you for continuing to help our business grow! Please share a positive experience with your friends and on our **Yelp** page (click image below)

Impostor Alert!!!

There is another Quiktax Services (spelled Quicktax Services) in Orange on Chapman Ave. We have asked her to stop using the Quiktax name but she continues to run her unethical business anyway. She is depositing her client's refunds into her own personal account which is against the law. Should you see a negative review, please know it is not the Quiktax you know and love!!!

We look forward to hearing from you soon!

~Lorie & The Quiktax Team



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